



As an attorney you know that your clients' success or failure depends upon getting the right advice.

A mistake can cost thousands of dollars—or worse...

Giving people guidance is probably what drew you into the legal profession in the first place. It's what you do for your clients every day.

But where do you turn for advice? Especially financial advice.

IT'S ALL ABOUT... GETTING THE RIGHT ADVICE

ABOUT PARAGON ADVISORS

Paragon Advisors, LLC, has been providing disciplined financial advice since 1995.

Paragon is an independent advisory firm, highly attentive to client needs, while providing objective, professional guidance. Hundreds of long-standing clients place their financial trust in the firm's expertise and enjoy peace of mind as a result.

Paragon Advisors is a Registered Investment Advisor, registered with the S.E.C.

Securities offered through Securities Service Network, Inc., a registered broker/dealer and a member of FINRA/SIPC.

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PARAGON
ADVISORS



PARAGON AND YOU...

As an attorney, you spend time every day thinking about what's best for your clients.

But who's thinking about what's best for you?

While lawyers live and breathe the details of their clients' affairs, they too often neglect taking the proper steps to secure their own financial future.

Don't let this happen to you. Paragon Advisors offers counsel for the counselor!

For nearly 25 years Greg De Jong and Bryan Holstrom have discreetly provided financial advice for hundreds of satisfied clients.

Those Paragon has served, including successful legal professionals like you, expect a high level of proficiency from their financial advisors.

Paragon welcomes this challenge, and has developed an astute approach to meeting the planning needs of individuals and families.

Your clients demand expert legal advice from you. Why should you expect anything less from those guiding your personal financial management?

The Paragon team stands ready to provide the advice you need.

OUR APPROACH...

At Paragon Advisors, we understand that every client has unique life circumstances, responsibilities and objectives. For this reason, the advice we provide is customized to meet individual goals. At the same time, while specific strategies vary, our approach is always disciplined, applying common sense and a long-term perspective to every situation.

A Proven Track Record

- Results driven service
- High client satisfaction rate
- Two decades of experience addressing client needs.

A Disciplined Methodology

- Frequent assessment of objectives and risk tolerance
- Individually crafted investment strategies
- Ongoing portfolio monitoring and review.

A Holistic Perspective

- Comprehensive needs assessment
- Alignment of investment, tax, insurance, and estate planning goals
- Collaboration with client's other professional advisors.

OUR TEAM...



Gregory De Jong, CFP®

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Greg is President of Paragon Advisors, LLC, where he serves as one of its lead financial advisors. Greg began his investment and financial planning practice in 1990, and co-founded Paragon in 1995. A graduate of Calvin College, Greg holds numerous financial services credentials, including CERTIFIED FINANCIAL PLANNER™ (CFP®), Chartered Financial Consultant (ChFC), Chartered Life Underwriter (CLU) and Chartered Retirement Plan Specialist (CRPS).



Bryan Holstrom, JD, CFP®

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Bryan joined Paragon Advisors in 2005, coming to the firm with nearly 20 years of investment industry experience and a law degree. He is a graduate of the University of Mississippi (BBA), the University of Memphis (MBA), DePaul University (JD), and the Wheaton College Graduate School (MA). He has also attained the CERTIFIED FINANCIAL PLANNER™ (CFP®) and Chartered Retirement Plans Specialist (CRPS) designations.

Assisted by a five-person support staff, the Paragon team is known for its attentiveness to the needs of its clients. For an evaluation of your current planning needs, and to explore how Paragon's team may be able to assist you, please contact us today.